## Sustainable Finance Advisory Services

Our Sustainable Finance Disclosure Regulation offer

## steward redqueen

MAKING BUSINESS WORK FOR SOCIETY

## How can we help?

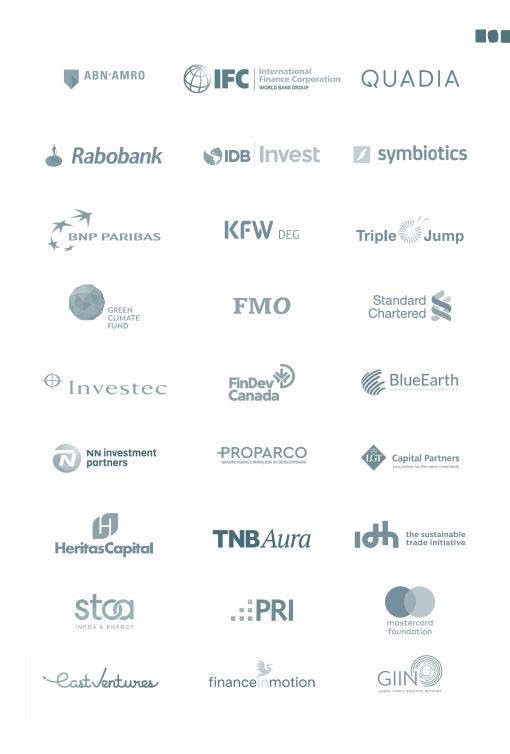
#### Challenge

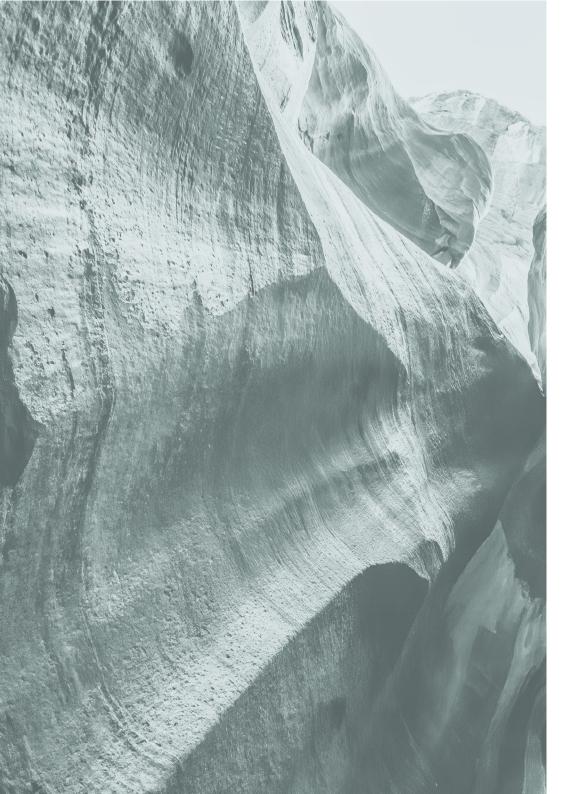
Measuring and reporting on sustainable finance performance requires robust methodologies, data sources, and analytical tools. Next to that, navigating diverse sets of evolving sustainable finance regulations and understanding their nuanced differences requires continuous monitoring and extensive expertise.

#### About Steward Redqueen

We are an independent consulting firm that supports our clients worldwide with advisory services and data solutions centered around sustainability and impact. We are a modern, global firm with a team of ambitious professionals who are driven by our mission to make business work for society. We challenge conventional thinking and prioritize tailor-made solutions over generic approaches.







## Our SFDR offer

At Steward Redqueen we offer clients four types of SFDR-related services:



#### SFDR insights

Grow your knowledge by understanding SFDR requirements and associated implications

#### **SFDR review**

Gain insight into your organisation's preparedness to onboard SFDR requirements



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#### **SFDR readiness**

Develop building blocks to ensure a robust foundation for SFDR compliance

#### SFDR compliance

Ensure full compliance with SFDR requirements with our comprehensive service offering



We cover a spectrum of topics, from an insightful overview of SFDR requirements to engaging in conversations about Theory of Change and ESG frameworks. Our approach is anything but one-size-fits-all. You can choose for a stand-alone training session or immerse your team in an interactive workshop, all tailored to the context and needs of your organisation. By understanding your needs and target audience, we can help you define the scope and depth for your training experience.

#### Our offer

Capacity building in a format that best suits your needs:





In person





**Events** 

Are you seeking expert guidance on navigating SFDR requirements and their implications for your organisation?





### SFDR review Assessment of SFDR preparedness

We conduct a thorough evaluation of your organisation's current SFDR compliance, pinpointing any existing gaps. Our process involves a review of documentation, policies, and procedures related to sustainable finance. From the identified gaps, we craft a detailed roadmap, outlining specific steps, responsibilities, and timelines for addressing these areas.

#### Our offer

Choose a service that best suits your needs:



Gap analysis



Documentation review



Are you looking for insights into the extent to which your organisation is prepared for SFDR compliance?





## SFDR readiness Develop SFDR building blocks

Tailored to your organisation's requirements, we have the capability to craft the essential building blocks needed for your journey towards SFDR compliance. These pivotal elements may involve creating an impact investment strategy and theory of change, designing practical E&S or impact frameworks with a structured data collection approach, and providing strategic guidance on the SFDR classification of financial products.

#### Our offer

Choose a service that best suits your needs:



Theory of Change



ESG or impact frameworks



Data collection and solutions

Are you seeking support in developing building blocks to ensure SFDRreadiness of your organisation?





We specialise in (impact) strategy development and logic frameworks, coupled with the seamless design and implementation of E&S or impact management systems, complete with a structured data collection framework. Additionally, we provide bespoke documentation, encompassing policies, manuals, procedures, and templates. Our service is tailored to fit the unique context and needs of your organisation, ensuring a personalised approach to achieving full SFDR compliance.

#### Our offer

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Comprehensive service encompassing:



Strategy development



Framework design and data solutions



Are you looking for a comprehensive service that ensures full compliance of your organisation with SFDR requirements?



# steward redqueen

For more information on our sustainable finance regulation offer:



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